

FILED at 9:48 AM
12/13, 2016
JLK
Courtroom Deputy Scheduling Clerk
U.S. District Court
Middle District of Georgia

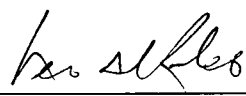
IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF GEORGIA
ALBANY DIVISION

UNITED STATES OF AMERICA :
 :
 : CRIMINAL NO. 1:15-CR-24(WLS)
 :
 v. :
 :
 :
 :
 CONAGRA GROCERY PRODUCTS :
 COMPANY, LLC, :
 :
 :
 :
 Defendant :
 :
 :

PLEA


Conagra Grocery Products Company, LLC, by and through its undersigned President, having been advised of its Constitutional rights and having had the charges herein stated to it in open court, pleads GUILTY to the Information in open court, this 13th day of December, 2016.

SIGNATURE FOR CONAGRA GROCERY PRODUCTS COMPANY, LLC

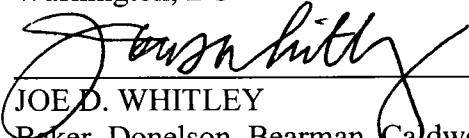


Leo A. Knowles, President

SIGNATURES OF CONAGRA GROCERY PRODUCTS COMPANY, LLC'S ATTORNEYS

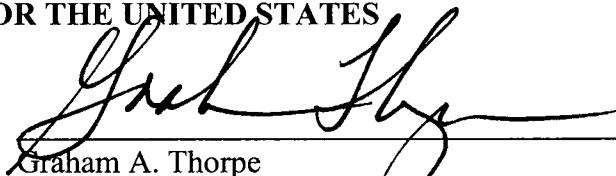


DOUGLAS A. FELLMAN
Hogan Lovells US LLP
Washington, DC

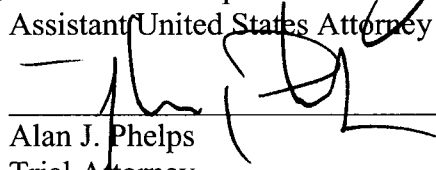


JOE D. WHITLEY
Baker, Donelson, Bearman, Caldwell &
Berkowitz, P.C.
Atlanta, Georgia

SIGNATURES FOR THE UNITED STATES

A handwritten signature in black ink, appearing to read "Graham A. Thorpe", written over a horizontal line.

Graham A. Thorpe
Assistant United States Attorney

A handwritten signature in black ink, appearing to read "Alan J. Phelps", written over a horizontal line.

Alan J. Phelps
Trial Attorney
Consumer Protection Branch
U.S. Department of Justice